

Expatriate Tax Scan 2017

A. PERSONAL DATA

	<u>Taxpayer</u>	<u>Spouse</u>
Full name		
Date of birth		
Date of arrival or departure in/from Germany (if not full year resident)		
Please indicate income earned outside Germany (if not full year resident)		

Marital status:

Single
 Married
 Divorced
 Widowed
 Separated

Since when? _____

Children:

<u>Name</u>	<u>Relationship</u>	<u>Date of birth</u>

Do you receive German "Kindergeld" (child benefits) for your child/children?

Yes
 No

Present address in Germany _____

Telephone (Office) _____ (Home) _____

Mobile (Office) _____ (Home) _____

E-Mail (Office) _____ (Home) _____

B. INCOME FROM EMPLOYMENT

I. If both husband and wife have income from employment, please give the following information separately for each:

1. Please add the annual "Ausdruck der elektronischen Lohnsteuerbescheinigung" (wage tax certification) received from your employer.
2. If only part-year in Germany, please attach documentation about your income earned prior arrival in Germany (e.g. tax assessment notice, payslips).

II. Job-related expenses
(expenses made in order to create, protect or preserve your employment income in Germany)

1. Commuting expenses between home and office in Germany:

- a) Type of transportation used: private car company car public transportation
- b) Number of days commuted: _____

2. Other job-related costs:

	<u>Amount</u>	<u>Reimbursed by</u>	
	<u>EUR</u>	<u>Yes</u>	<u>No</u>
moving costs			
mobile phone / telephone / internet charges			
laptop or personal computer			
vocational training			
Kindergarten fees			
Others (please specify)			

3. Deduction for maintaining two homes

Married taxpayers: applicable as long as you are/were separated from your spouse and children

Single taxpayers: applicable as long as you keep your dwelling in the home country for your personal private use (not rented out)

Period

from _____ to _____

Number of home trips: _____

Costs of home travel

Rental or hotel expenses at place of work

Furnishing your German flat

Other costs for your German flat (e.g. water, electricity, heating)

<u>Amount</u>	<u>Reimbursed by Employer</u>	
	<u>Yes</u>	<u>No</u>

C. SOCIAL SECURITY PREMIUMS

Social security contributions paid after arrival in Germany (German and Foreign social security):

- Only applicable, if **not** shown on your “Elektronische Lohnsteuerbescheinigung”/see B.I) -

	<u>Employee</u>	<u>Employer</u>
National Insurance	EURO _____	EURO _____
Old age pension/”RV”	EURO _____	EURO _____
Unemployment/”AV”	EURO _____	EURO _____
Health insurance/”KV”	EURO _____	EURO _____
Nursing care/”PV”	EURO _____	EURO _____

D. OTHER INCOME

Please indicate income type and amount other than income from employment after arrival in Germany

Business/Free lance	EURO _____
Interest	EURO _____
Dividends	EURO _____
Capital gains	EURO _____
Real estate	EURO _____
Other	EURO _____

* * *

Please return the completed questionnaire to expatriate@egsz.de or +49-211-17257-44 (fax)

Vielen Dank! Thank you very much! Merci beaucoup! Bedankt! Muchas gracias! Mille grazie!
Muito obrigado!

Your EGSZ Expat-Team